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Attorneys for The Roman Catholic Archbishop of
San Francisco

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA,
SAN FRANCISCO DIVISION

In re:

Case No. 23-30564

THE ROMAN CATHOLIC ARCHBISHOP OF SAN FRANCISCO.

Chapter 11

Debtor and Debtor in Possession.

Date: August 28, 2025
Time: 1:30 p.m.
Location: Via ZoomGov
Judge: Hon. Dennis Montali

**DECLARATION OF WAYNE P. WEITZ IN SUPPORT OF FIFTH INTERIM
APPLICATION OF GLASSRATNER ADVISORY & CAPITAL GROUP, LLC FOR
ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES AS FINANCIAL
ADVISOR FOR THE DEBTOR**

1 I, Wayne P. Weitz, declare:

2 1. I am a senior managing director with GlassRatner Advisory & Capital Group, LLC
3 ("GlassRatner"), the financial advisor for The Roman Catholic Archbishop of San Francisco, a
4 California corporation sole, the debtor and debtor in possession herein (the "Debtor"). If called as
5 a witness, I would and could testify competently to the matters stated herein.

6 2. I have been a senior managing director of GlassRatner since May 2019. As such, I
7 have personal knowledge of my firm's billing policies and practices. I have read the accompanying
8 *Fifth Interim Application of GlassRatner Advisory & Capital Group, LLC for Allowance of Fees*
9 *and Reimbursement of Expenses as Financial Advisor for the Debtor* (the "Application"), and to
10 the best of my knowledge, all statements are true and correct.

11 3. During the four-month period of February 1, 2025, through and including May 31,
12 2025, (the "Application Period"), GlassRatner billed the Debtor for financial services in the sum of
13 \$235,999.50. The services performed by GlassRatner during this case have been broken down into
14 task billing categories. A list of the categories used for coding and the amounts calculated for each
15 category during the Application Period is as follows:

CATEGORY	HOURS	FEES
Asset Analysis	195.80	\$102,995.00
Business Analysis	49.30	\$32,007.50
Case Administration	2.00	\$1,550.00
Employment/Fee Applications	13.00	\$5,492.00
Litigation Support	73.00	\$49,130.00
Monthly Operating Reports	78.00	\$41,725.00
Non-Working Travel	8.00	\$3,100.00
Totals	419.10	\$235,999.50

25 4. For the Court's convenience, attached as ***Exhibit A*** is a true and correct copy of
26 GlassRatner's chronological billing statements. To the best of my knowledge, information, and
27 belief, the time records referenced in the attached billing statements accurately reflect the actual
28 time spent by the various timekeepers in performing the described legal services in this case.

CASE NO. 23-30564

DECLARATION OF WEITZ IN SUPPORT OF

GLASSRATNER FIFTH INTERIM FEE APPLICATION

1 5. During the Application Period, GlassRatner incurred actual and necessary expenses
2 in the amount of \$2,119.65 as follows:

Category	Total
Lodging	\$1,068.13
Meals	\$125.71
Transportation	\$113.85
Travel - Airfare	\$811.96
Total Expenses	\$2,119.65

9 6. This is GlassRatner's fifth interim fee application. GlassRatner has not received any
10 payments to date in this case from any source, other than the Debtor. GlassRatner received a retainer
11 prepetition from the Debtor, of which \$64,334.42 (the "Retainer") remained on the Petition Date.

12 7. The Court approved on an interim basis GlassRatner's First Interim Fee Application
13 in the amount of \$455,109.26 [ECF No. 619] pursuant to which GlassRatner applied its pre-petition
14 retainer and the Debtor paid the balance of the approved fees and costs. The Court approved on an
15 interim basis GlassRatner's Second Interim Fee Application in the amount of \$138,392.36 [ECF
16 No. 796] pursuant to which the Debtor paid the approved fees and costs. The Court approved on an
17 interim basis GlassRatner's Third Interim Fee Application in the amount of \$79,678.50 [ECF No.
18 940] pursuant to which the Debtor paid the approved fees and costs. The Court approved on an
19 interim basis GlassRatner's Fourth Interim Fee Application in the amount of \$104,967.50 [ECF
20 No. 1165] pursuant to which the Debtor paid the approved fees and costs. The retainer balance as
21 of June 30 2025 was \$0.00

22 8. With respect to the Bankruptcy Rule 2016(a) requirements for fee applications, the
23 table below indicates amounts billed by and paid to GlassRatner during the Application Period in
24 accordance with the *Order Establishing Procedures and Authorizing Payment of Professional Fees
and Expenses on a Monthly Basis* [ECF No. 212]:

26 ///

27 ///

Period	Amount Billed	Amount Paid	Amount Unpaid
February 1-28, 2025	\$39,136.00	\$31,308.80	\$7,827.20
March 1-31, 2025	\$40,416.00	\$32,332.80	\$8,083.20
April 1-30, 2025	\$80,015.65	\$64,436.45	\$15,579.20
May 1-31, 2025	\$78,551.50	\$0.00	\$78,551.50
Total	\$238,119.15	\$128,078.05	\$110,041.10

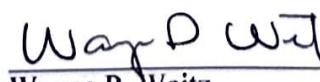
9. With respect to Bankruptcy Rule 2016(b), GlassRatner has not entered into any
 10 agreement, express or implied, with any other party-in-interest, including the Debtor, any creditors,
 11 or any representative of them, or with any attorney or accountant for such party-in-interest for the
 12 purpose of fixing fees or other compensation to be paid for services rendered or expenses incurred
 13 in connection with this case, and no agreement or understanding exists between me and any other
 14 person for the sharing of the compensation to be received for services rendered in, or in connection
 15 with, this case.

16 10. I certify that to the best of my knowledge GlassRatner has complied with the U.S.
 17 Trustee's guidelines (the "U.S. Trustee Guidelines").

18 11. I certify that: (a) I have read the Application; (b) to the best of my knowledge,
 19 information and belief, formed after reasonable inquiry, the compensation and expense
 20 reimbursement sought is in conformity with the Court Guidelines, except as may be specifically
 21 noted in the Application or this Declaration; and (c) the compensation and expense reimbursement
 22 requested are billed at rates, in accordance with practices, no less favorable than those customarily
 23 employed by my firm and generally accepted by my firm's clients.

24 12. I respectfully submit that all the billings and expenses have been reasonable and
 25 necessary in this case and respectfully request that they be approved.

26 I declare under penalty of perjury that the foregoing is true and correct. Executed on July 8
 27 2025, at New York, New York.

28 
 Wayne P. Weitz

CASE NO. 23-30564

DECLARATION OF WEITZ IN SUPPORT OF
 GLASSRATNER FIFTH INTERIM FEE APPLICATION

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EXHIBIT A

B R I L E Y® *Advisory Services*

Formerly known as GlassRatner Advisory & Capital Group LLC

March 6, 2025

Invoice # : 67595

REV. PATRICK SUMMERHAYS, JCL, VICAR GENERAL
1 PETER YORKE WAY
SAN FRANCISCO CA 94109

In Reference To: **Roman Catholic Archbishop of San Francisco**

For professional services rendered during the period February 1, 2025 through February 28, 2025

Billing Recap by Professional

Name	Hours	Rate
Wayne P. Weitz	8.60	775.00
Coral Hansen, CPA, ABV, CFE, CFF	22.00	525.00
David Greenblatt, CPA, CIRA	19.50	575.00
Sean Horner	20.10	425.00
Marilee Greene	4.40	265.00
Total Professional Service Fees	74.60	\$39,136.00

Total Professional Service Fees 74.60 \$39,136.00

Total Professional Service Fees

Hours	Amount
74.60	\$39,136.00

Amount

Thank you for working with B. Riley Advisory, we don't take our clients for granted.

For our wiring instructions, please contact B. Riley Advisory directly using the contact information below.

Tax ID Number: [REDACTED]

Case: 23-30564 Doc#: 1243 Filed: 07/10/25 Entered: 07/10/25 13:23:51 Page: 6 of 19

Professional Services Detail

			Hours
<u>Asset Analysis</u>			
2/4/2025	S. Horner	Continue to work on cash analysis	2.60
2/5/2025	S. Horner	Continue to work on cash analysis	2.20
2/6/2025	S. Horner	Continue to work on cash analysis	1.00
	S. Horner	Continue to work on cash analysis	1.50
	S. Horner	Continue to work on cash analysis	1.60
2/11/2025	S. Horner	Call with W. Weitz, D. Greenblatt and S. Horner re: cash analysis	0.70
	S. Horner	Continue to work on cash analysis	0.70
	S. Horner	Continue to work on cash analysis	2.20
	D. Greenblatt	Call with W. Weitz, D. Greenblatt and S. Horner re: cash analysis	0.70
	D. Greenblatt	Call with W. Weitz and Debtor re: cash analysis	1.10
	D. Greenblatt	Continue to work on cash analysis	2.90
	W. Weitz	Call with W. Weitz, D. Greenblatt and S. Horner re: cash analysis	0.70
	W. Weitz	Call with D. Greenblatt and Debtor re: cash analysis	1.10
2/12/2025	S. Horner	Call with D. Greenblatt and R. Yee re: cash analysis	0.20
	S. Horner	Continue to work on cash analysis	1.50
	S. Horner	Continue to work on cash analysis	2.20
	D. Greenblatt	Call with S. Horner and R. Yee re: cash analysis	0.20
	D. Greenblatt	Continue to work on cash analysis	1.90
2/13/2025	S. Horner	Continue to work on cash analysis	0.70
	S. Horner	Continue to work on cash analysis	1.20
	D. Greenblatt	Continue to work on cash analysis	2.90
2/14/2025	S. Horner	Continue to work on cash analysis	1.30
2/24/2025	S. Horner	Call with W. Weitz, D. Greenblatt & S. Horner re: cash analysis	0.50
	D. Greenblatt	Call with W. Weitz, D. Greenblatt & S. Horner re: cash analysis	0.50
	D. Greenblatt	Continue to work on cash analysis	1.90
	W. Weitz	Review and make edits to cash analysis	0.40
	W. Weitz	Call with W. Weitz, D. Greenblatt & S. Horner re: cash analysis	0.50
SUBTOTAL:		[34.90]	17592.50]
<u>Business Analysis</u>			
2/4/2025	W. Weitz	Weekly call with counsel	1.00
2/10/2025	D. Greenblatt	Update professional fee tracker and prepare payment summary for Debtor	1.60
2/12/2025	D. Greenblatt	Call with W. Weitz and Counsel re: weekly update	1.10
	W. Weitz	Call with D. Greenblatt and Counsel re: weekly update	1.10
2/14/2025	D. Greenblatt	Call with Debtor and Counsel re: case update	1.10
2/19/2025	D. Greenblatt	Call with W. Weitz and Counsel re: weekly update	0.50
	W. Weitz	Call with D. Greenblatt and Counsel re: weekly update	0.50
2/26/2025	W. Weitz	Review Oakland Diocese liquidation analysis	0.30
	W. Weitz	Weekly update call with counsel	1.00
2/28/2025	D. Greenblatt	Call with W. Weitz and P. Pascuzzi re: case update	0.40
	W. Weitz	Call with D. Greenblatt and P. Pascuzzi re: case update	0.40
SUBTOTAL:		[9.00]	6035.00]
<u>Employment/Fee Applications</u>			
2/10/2025	M. Greene	Prepare January 2025 Fee Statement	0.50
2/11/2025	M. Greene	Prepare January 2025 Fee Statement	0.90
2/12/2025	W. Weitz	Prepare January 2025 Fee Statement	0.40
2/21/2025	M. Greene	Preparation of 4th Interim Fee Application	3.00
2/27/2025	D. Greenblatt	Preparation and review of 4th Interim Fee Application	1.10
2/28/2025	W. Weitz	Review, finalize 4th Interim Fee App; send to counsel for filing	0.90
SUBTOTAL:		[6.80]	2806.00]

			Hours
<u>Litigation</u>			
2/12/2025	C. Hansen	Prepare the June, July, and August 2024 MOR's for BRG and review the related disbursement spreadsheet provided by K. Kelleher; send to M. Flanagan for review and approval	2.40
	C. Hansen	Prepare the September, October, November, and December 2024 MOR's for BRG and review the related disbursement spreadsheet provided by K. Kelleher; send to M. Flanagan for review and approval	2.90
2/19/2025	W. Weitz	Review and email correspondence re: data provided to BRG	0.30
SUBTOTAL:		[5.60]	3015.00]
<u>Monthly Operating Reports</u>			
2/3/2025	C. Hansen	Update MOR template with bank statements	0.70
	C. Hansen	Prepare bank statement and credit card exhibit for MOR	0.80
	C. Hansen	Update MOR template for January	1.20
2/4/2025	C. Hansen	Update MOR template with payroll detail; Call with K. Kelsey regarding new form for payroll and insider data	0.40
2/6/2025	C. Hansen	Update MOR template with investment statements	0.60
2/10/2025	C. Hansen	Review cash receipts and disbursement categories prepared by client	1.00
2/11/2025	C. Hansen	Download reports from Intacct for MOR template	0.60
2/12/2025	C. Hansen	Analyze post petition payables for MOR	1.10
	C. Hansen	Analyze additional information provided by client and update MOR with same	1.40
2/13/2025	C. Hansen	Update MOR with trial balance transactions	1.10
2/14/2025	C. Hansen	Continue analysis of monthly transactions	2.60
2/17/2025	C. Hansen	Finalize MOR exhibits	2.10
2/18/2025	C. Hansen	Finalize and send MOR exhibits and MOR report to client; Make revisions and finalize	0.90
	C. Hansen	Finalize draft of MOR and send to client team for review	2.20
	D. Greenblatt	Preparation of January MOR	1.60
SUBTOTAL:		[18.30]	9687.50]

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Advisory Services

Formerly known as GlassRatner Advisory & Capital Group LLC

April 10, 2025

Invoice # : 67953

REV. PATRICK SUMMERHAYS, JCL, VICAR GENERAL
1 PETER YORKE WAY
SAN FRANCISCO CA 94109

In Reference To: **Roman Catholic Archbishop of San Francisco**

For professional services rendered during the period March 1, 2025 through March 31, 2025

Billing Recap by Professional

Name	Hours	Rate
Wayne P. Weitz	16.70	775.00
Coral Hansen, CPA, ABV, CFE, CFF	17.70	525.00
David Greenblatt, CPA, CIRA	19.60	575.00
Sean Horner	15.70	425.00
Marilee Greene	0.90	265.00

	Hours	Amount
Total Professional Service Fees	70.60	\$40,416.00
Previous balance		\$103,191.50
3/14/2025 Payment - Thank You		(\$42,867.30)
Total payments and adjustments		(\$42,867.30)
Balance due		\$100,740.20

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For our wiring instructions, please contact B. Riley Advisory directly using the contact information below.

Tax ID Number: [REDACTED]

Professional Services Detail

			Hours
<u>Asset Analysis</u>			
3/24/2025	D. Greenblatt	Call with W. Weitz and M. Flanagan re: cash analysis	0.60
	D. Greenblatt	Review and update cash analysis	1.20
	W. Weitz	Review and comment on cash analysis	0.30
	W. Weitz	Call with D. Greenblatt and M. Flanagan re: cash analysis	0.60
3/26/2025	S. Horner	Meeting with S. Horner re: certain asset research and analysis	0.40
	S. Horner	Continue to update cash analysis with updated source information	0.80
	S. Horner	Preparation of real estate analysis	3.40
	D. Greenblatt	Continue to update cash analysis	1.40
	W. Weitz	Continue review of updated cash analysis	0.20
	W. Weitz	Call with P. Pascuzzi re: asset analysis	0.20
	W. Weitz	Meeting with S. Horner re: certain asset research and analysis	0.50
3/27/2025	S. Horner	Call w/ W. Weitz, D. Greenblatt, S. Horner Re: Cash Analysis	0.90
	S. Horner	Continue to work on real estate analysis	3.00
	S. Horner	Continue to work on real estate analysis	3.30
	D. Greenblatt	Call with W. Weitz, D. Greenblatt and S. Horner re: cash analysis	0.90
	W. Weitz	Call w/ W. Weitz, D. Greenblatt, S. Horner re: Cash Analysis	0.90
3/28/2025	W. Weitz	Follow-up call with D. Greenblatt re: real estate and cash analysis	0.20
	S. Horner	Continue to work on real estate analysis	0.60
	S. Horner	Continue to work on real estate analysis	3.30
	W. Weitz	Research and analysis re: certain assets	2.50
3/31/2025	D. Greenblatt	Update cash analysis and schedules	2.80
SUBTOTAL:			[28.00] 14825.00]
<u>Business Analysis</u>			
3/5/2025	D. Greenblatt	Call with W. Weitz and Counsel re: weekly update	0.60
	W. Weitz	Call with D. Greenblatt and Counsel re: weekly update	0.60
3/11/2025	D. Greenblatt	Call with W. Weitz and Counsel re: weekly update	0.60
	D. Greenblatt	Update professional fee tracker and prepare payment summary for Debtor	1.70
	W. Weitz	Call with D. Greenblatt and Counsel re: weekly update	0.60
3/19/2025	W. Weitz	Weekly update call with counsel	0.50
3/25/2025	D. Greenblatt	Prepare current Ordinary Course Professional report per counsel request	0.90
3/28/2025	D. Greenblatt	Call with W. Weitz, Debtor and Counsel re: case update	1.00
	W. Weitz	Call with D. Greenblatt, Debtor and Counsel re: case update	1.00
SUBTOTAL:			[7.50] 4852.50]
<u>Case Administration</u>			
3/11/2025	W. Weitz	Call with counsel re: certain case strategy	0.70
3/13/2025	W. Weitz	Attendance at hearing re: IRB minutes and Cushman retention	1.00
3/24/2025	W. Weitz	Update call with counsel	0.30
SUBTOTAL:			[2.00] 1550.00]
<u>Employment/Fee Applications</u>			
3/3/2025	C. Hansen	Review data for February Fee Statement	0.30
	W. Weitz	Review, finalize 4th Interim Fee Application; send to counsel for filing	0.30
3/4/2025	M. Greene	Review data and prepare February Fee Statement	0.90
	C. Hansen	Review revised February Fee Statement	0.60
3/6/2025	W. Weitz	Review February fee statement; send to client for review	0.20
SUBTOTAL:			[2.30] 1098.50]

HoursLitigation

3/17/2025	W. Weitz	Email corr counsel re: certain discovery issues	0.40
3/20/2025	W. Weitz	Mediation preparation meeting with client and counsel	1.10
3/25/2025	D. Greenblatt	Attend mediation/working session with Debtor and Counsel	5.10
	W. Weitz	Attend Mediation with D. Greenblatt, Debtor and Counsel	4.30
SUBTOTAL:		[10.90]	7427.50]

Monthly Operating Reports

3/3/2025	C. Hansen	Prepare bank statement and exhibit for MOR	0.70
	C. Hansen	Update MOR template with bank statements	0.80
	C. Hansen	Update MOR template for February	1.10
3/5/2025	C. Hansen	February 2025 MOR: payroll	0.30
3/6/2025	C. Hansen	February 2025 MOR: post-petition AP	0.90
3/7/2025	C. Hansen	February 2025 MOR: insider payment schedule	0.70
	C. Hansen	February 2025 MOR: review investment accounts	0.70
	C. Hansen	February 2025 MOR: receipts and disbursement schedule	0.90
3/14/2025	C. Hansen	February 2025 MOR: continue receipts and disbursements	2.40
	C. Hansen	February 2025 MOR: prepare exhibits	1.20
	C. Hansen	February 2025 MOR: prepare report	1.60
	D. Greenblatt	February 2025 MOR: professional fees	1.70
3/17/2025	C. Hansen	Finalize and send MOR exhibits and MOR report to W. Weitz and D. Greenblatt; Make revisions and finalize	1.10
	C. Hansen	Finalize draft of MOR and send to client team for review	2.10
	C. Hansen	Finalize MOR exhibits	2.30
	W. Weitz	Review February MOR	0.30
3/21/2025	D. Greenblatt	Finalize February 2025 MOR and send to counsel for filing	1.10
SUBTOTAL:		[19.90]	10662.50]

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Advisory Services

Formerly known as GlassRatner Advisory & Capital Group LLC

May 13, 2025

Invoice # : 68181

REV. PATRICK SUMMERHAYS, JCL, VICAR GENERAL
1 PETER YORKE WAY
SAN FRANCISCO CA 94109

In Reference To: Roman Catholic Archbishop of San Francisco

For professional services rendered during the period April 1, 2025 through April 30, 2025

Billing Recap by Professional

Name	Hours	Rate
David Greenblatt, CPA, CIRA	43.50	575.00
Coral Hansen, CPA, ABV, CFE, CFF	17.80	525.00
Marilee Greene	0.40	265.00
Sean Horner	14.30	425.00
Wayne P. Weitz	44.20	775.00
Wayne P. Weitz	8.00	387.50

	Hours	Amount
Total Professional Service Fees	128.20	\$77,896.00

Out-of-Pocket Expenses:

Lodging	1,068.13
Meals	125.71
Transportation	113.85
Travel -- Air/Rail	811.96
Total expenses	\$2,119.65

Total amount of this bill	\$80,015.65
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Thank you for working with B. Riley Advisory, we don't take our clients for granted.

For our wiring instructions, please contact B. Riley Advisory directly using the contact information below.

Tax ID Number: [REDACTED]

Professional Services Detail

		Hours
<u>Asset Analysis</u>		
4/1/2025	W. Weitz	Real estate database research
4/3/2025	D. Greenblatt	Call with W. Weitz, D. Greenblatt, O. Katz and Debtor re: cash and real estate analyses
	D. Greenblatt	Continue to work on and update cash analysis
	W. Weitz	Call with W. Weitz, D. Greenblatt, O. Katz and Debtor re: cash and real estate analyses
4/4/2025	D. Greenblatt	Continue to work on and update cash analysis
4/8/2025	D. Greenblatt	Call with W. Weitz re: follow up call after Debtor call
	D. Greenblatt	Call with M. Flanagan re: cash analysis
	D. Greenblatt	Call with W. Weitz, Debtor and Counsel re: cash analysis
	D. Greenblatt	Continue to work on and update cash analysis
	W. Weitz	Call with D. Greenblatt re: follow up call after Debtor call
	W. Weitz	Call with D. Greenblatt, Counsel and Debtor re: cash analysis
4/9/2025	D. Greenblatt	Continue to work on and update cash analysis
4/17/2025	S. Horner	Continue to update cash analysis
4/18/2025	S. Horner	Call with W. Weitz, S. Horner re: cash analysis
	S. Horner	Continue to update cash analysis
	W. Weitz	Call with W. Weitz, S. Horner re: cash analysis
4/21/2025	W. Weitz	Call with S. Horner re: cash analysis
	S. Horner	Call with W. Weitz re: cash analysis
4/23/2025	S. Horner	Continue to work on cash analysis
	W. Weitz	Call with P. Pascuzzi re: analysis of certain assets
4/24/2025	S. Horner	Continue to work on restricted cash analysis
	D. Greenblatt	Continue to work on cash analysis
4/25/2025	W. Weitz	Meeting with client re: real estate assets
4/28/2025	S. Horner	Call with W. Weitz, D. Greenblatt and S. Horner re: restricted cash
	S. Horner	Continue work on restricted cash analysis
	D. Greenblatt	Call with W. Weitz, D. Greenblatt and S. Horner re: restricted cash
	D. Greenblatt	Call with W. Weitz re: restricted cash
	D. Greenblatt	Continue to work on cash analysis
	W. Weitz	Call with W. Weitz, D. Greenblatt and S. Horner re: restricted cash
	W. Weitz	Call with D. Greenblatt re: restricted cash
4/30/2025	W. Weitz	Call with Counsel re: cash analysis
	W. Weitz	Review and update cash analysis
SUBTOTAL:		[30.20] 17080.00]
<u>Business Analysis</u>		
4/2/2025	D. Greenblatt	Call with W. Weitz, P. Pascuzzi and T. Phinney re: case update
	D. Greenblatt	Call with W. Weitz and Counsel re: weekly update
	W. Weitz	Call with D. Greenblatt, P. Pascuzzi and T. Phinney re: case update
	W. Weitz	Call with D. Greenblatt and Counsel re: weekly update
4/4/2025	D. Greenblatt	Call with W. Weitz, Debtor and Counsel re: weekly update
	W. Weitz	Call with D. Greenblatt, Debtor and Counsel re: weekly update
4/7/2025	D. Greenblatt	Update professional fee tracker and provide Debtor with payment summary re: current fees
4/8/2025	D. Greenblatt	Call with Counsel re: weekly update
4/11/2025	D. Greenblatt	Call with W. Weitz, Debtor and Counsel re: weekly update
	W. Weitz	Call with D. Greenblatt, Debtor and Counsel re: weekly update
4/16/2025	D. Greenblatt	Prepare Q1 2024 UST fee calculation for Debtor
	D. Greenblatt	Call with W. Weitz and Counsel re: weekly update
	W. Weitz	Call with D. Greenblatt and Counsel re: weekly update
4/30/2025	D. Greenblatt	Update mediator invoice tracker analysis
SUBTOTAL:		[13.10] 8452.50]

HoursEmployment/Fee Applications

4/2/2025	M. Greene	Prepare March Fee Statement	0.40
4/10/2025	D. Greenblatt	Preparation of March Fee Statement	0.80
	W. Weitz	Review March Fee Statement	0.30
SUBTOTAL:		[1.50]	798.50]

Litigation

4/9/2025	D. Greenblatt	Call with W. Weitz, Counsel and Debtor re: mediation preparation	0.80
	W. Weitz	Call with D. Greenblatt, Counsel and Debtor re: mediation preparation	0.80
4/10/2025	D. Greenblatt	Begin work on mediation presentation	1.80
4/14/2025	S. Horner	Preparation of mediation presentation	0.70
	S. Horner	Working sessions with W. Weitz and D. Greenblatt to prepare mediation presentation	2.50
	D. Greenblatt	Preparation of mediation presentation	2.20
	D. Greenblatt	Working sessions with W. Weitz and S. Horner to prepare mediation presentation	2.50
	W. Weitz	Preparation of mediation presentation	1.60
	W. Weitz	Working sessions with S. Horner and D. Greenblatt to prepare mediation presentation	2.50
4/16/2025	D. Greenblatt	Call with W. Weitz re: mediation	0.30
	W. Weitz	Call with D. Greenblatt re: mediation	0.30
	W. Weitz	Mediation presentation: cash analysis calculations	0.50
	W. Weitz	Continue work on mediation package	1.20
	W. Weitz	Continue preparing mediation presentation (1.5) and call with P. Pascuzzi re: same (0.3)	1.50
	W. Weitz	Further work on mediation presentation	1.50
4/17/2025	W. Weitz	Email correspondence and phone call with Counsel re: certain discovery issues	0.20
	W. Weitz	Call with P. Pascuzzi re: modifications to mediation presentation	0.50
	W. Weitz	Call with insurance coverage counsel re: certain analyses	0.50
	W. Weitz	Call with P. Pascuzzi re: certain cash balances for mediation analysis	0.50
	W. Weitz	Additional updates to mediation presentation	1.60
4/18/2025	D. Greenblatt	Continue to work on mediation presentation	1.30
	W. Weitz	Finalize latest draft of mediation package and send to client and Counsel	0.40
4/21/2025	D. Greenblatt	Call with W. Weitz, UCC Professionals and RPSC Accountant re: RPSC financials	0.70
	W. Weitz	Call with M. Flanagan re: mediation preparation	0.20
	W. Weitz	Email correspondence with Counsel re: follow-up to conference call with committee FA	0.30
	W. Weitz	Call with D. Greenblatt, UCC Professionals and RPSC Accountant re: RPSC financials	0.70
4/22/2025	D. Greenblatt	Continue to update mediation presentation	0.90
	D. Greenblatt	Call with W. Weitz re: mediation presentation	1.50
	D. Greenblatt	Call with Counsel and Debtor re: mediation presentation	1.60
	W. Weitz	Update mediation presentation	0.80
	W. Weitz	Call with D. Greenblatt re: mediation presentation	1.50
4/23/2025	D. Greenblatt	Call with W. Weitz re: updated numbers for mediation presentation	0.20
	W. Weitz	Call with D. Greenblatt re: updated numbers for mediation presentation	0.20
	W. Weitz	Mediation presentation updates	1.60
	W. Weitz	Onsite meetings with client re: mediation prep and strategy	5.40
4/24/2025	D. Greenblatt	Participate in mediation via Zoom	5.30
	W. Weitz	Participate in mediation	7.00
4/25/2025	D. Greenblatt	Call with W. Weitz re: mediation	0.30
	W. Weitz	Call with D. Greenblatt re: mediation	0.30
4/30/2025	W. Weitz	Research insurance policy listings and provide to counsel	0.30
SUBTOTAL:		[54.50]	37237.50]

HoursMonthly Operating Reports

4/1/2025	C. Hansen	Begin March 2025 MOR: retrieve data from Debtor's accounting system and review	0.70
	C. Hansen	March 2025 MOR: update workbook	1.00
4/3/2025	C. Hansen	March 2025 MOR: payroll analysis	0.20
4/4/2025	C. Hansen	March 2025 MOR: prepare bank statement exhibits	0.60
	C. Hansen	March 2025 MOR: update workbook with bank balances	0.70
4/7/2025	C. Hansen	March 2025 MOR: post-petition AP	1.10
4/8/2025	C. Hansen	March 2025 MOR: insider payment schedule	0.60
	C. Hansen	March 2025 MOR: review investment accounts	0.80
	C. Hansen	March 2025 MOR: receipts and disbursement schedule	1.00
4/14/2025	C. Hansen	March 2025 MOR: prepare exhibits	1.10
	C. Hansen	March 2025 MOR: prepare report	1.80
	C. Hansen	March 2025 MOR: continue receipts and disbursements	2.60
4/15/2025	C. Hansen	Finalize and send MOR exhibits and MOR report to W. Weitz and D. Greenblatt; make revisions and finalize	1.30
	C. Hansen	March 2025 MOR: finalize draft of MOR and send to client team for review	1.90
	C. Hansen	March 2025 MOR: finalize exhibits	2.20
	D. Greenblatt	Preparation of March 2025 MOR	1.90
4/16/2025	W. Weitz	Review March MOR	0.30
4/17/2025	W. Weitz	Call with C. Hansen re: certain disbursements in MOR	0.20
	C. Hansen	Call with W. Weitz re: certain disbursements in MOR	0.20
4/21/2025	D. Greenblatt	Finalize March 2025 MOR and send to Counsel for filing	0.70

SUBTOTAL:

[20.90 11227.50]

Non-working Travel

4/22/2025	W. Weitz	Travel time PHL-SFO for mediation	4.00
4/24/2025	W. Weitz	Travel time SFO to JFK	4.00
SUBTOTAL:			[8.00 3100.00]

B | R I L E Y®
Advisory Services

Formerly known as GlassRatner Advisory & Capital Group LLC

June 11, 2025

Invoice # : 68427

REV. PATRICK SUMMERHAYS, JCL, VICAR GENERAL
1 PETER YORKE WAY
SAN FRANCISCO CA 94109

In Reference To: **Roman Catholic Archbishop of San Francisco**

For professional services rendered during the period May 1, 2025 through May 31, 2025

Billing Recap by Professional

Name	Hours	Rate
Wayne P. Weitz	21.40	775.00
Coral Hansen, CPA, ABV, CFE, CFF	16.00	525.00
David Greenblatt, CPA, CIRA	52.50	575.00
Sean Horner	53.70	425.00
Marilee Greene	2.10	265.00
Total Professional Service Fees		145.70
	Hours	Amount
		\$78,551.50

Thank you for working with B. Riley Advisory, we don't take our clients for granted.

For our wiring instructions, please contact B. Riley Advisory directly using the contact information below.

Tax ID Number: [REDACTED]

Payments can be made payable to GlassRatner Advisory & Capital Group, LLC and sent to the address below
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Professional Services Detail

		Hours
<u>Asset Analysis</u>		
5/2/2025	S. Horner Continue to work on restricted cash analysis	1.60
5/5/2025	S. Horner Call with W. Weitz, D. Greenblatt, S. Horner re: restricted cash	0.50
	D. Greenblatt Call with W. Weitz, D. Greenblatt, S. Horner re: restricted cash	0.50
	D. Greenblatt Call with W. Weitz, Counsel and Debtor re: cash analysis	0.80
	W. Weitz Call with W. Weitz, D. Greenblatt and S. Horner re: restricted cash	0.50
	W. Weitz Call with D. Greenblatt, Counsel and Debtor re: restricted cash	0.80
5/6/2025	S. Horner Call with W. Weitz, D. Greenblatt, S. Horner re: restricted cash	1.10
	S. Horner Continue to work on restricted cash analysis	1.10
	S. Horner Continue to work on restricted cash analysis	2.90
	D. Greenblatt Call with W. Weitz, D. Greenblatt and S. Horner re: cash analysis	1.10
	D. Greenblatt Continue to work on cash analysis	2.10
	W. Weitz Call with W. Weitz, D. Greenblatt and S. Horner re: cash analysis	1.10
5/7/2025	S. Horner Call with W. Weitz, D. Greenblatt, S. Horner re: follow up call on restricted cash	0.20
	S. Horner Call with W. Weitz, D. Greenblatt, S. Horner and R. Yee re: restricted cash	0.70
	S. Horner Continue to work on restricted cash analysis	1.00
	D. Greenblatt Call with W. Weitz, D. Greenblatt, S. Horner re: follow up call on restricted cash	0.20
	D. Greenblatt Call with W. Weitz, D. Greenblatt, S. Horner and R. Yee re: restricted cash	0.70
	D. Greenblatt Continue to work on cash analysis	1.60
	W. Weitz Call with W. Weitz, D. Greenblatt, S. Horner re: follow up call on restricted cash	0.20
	W. Weitz Call with W. Weitz, D. Greenblatt, S. Horner and R. Yee re: restricted cash	0.70
5/8/2025	S. Horner Call with W. Weitz, D. Greenblatt, S. Horner re: restricted cash	0.50
	S. Horner Continue to work on restricted cash analysis	1.90
	D. Greenblatt Call with W. Weitz, D. Greenblatt, S. Horner re: restricted cash	0.50
	W. Weitz Call with W. Weitz, D. Greenblatt, S. Horner re: restricted cash	0.50
5/9/2025	S. Horner Continue to work on restricted cash analysis	1.10
	D. Greenblatt Continue to work on cash analysis	1.60
5/12/2025	S. Horner Call with W. Weitz, D. Greenblatt, S. Horner, P. Pascuzzi and O. Katz re: restricted cash	0.80
	S. Horner Continue to update cash analysis	2.10
	D. Greenblatt Call with W. Weitz and O. Katz re: cash analysis	0.70
	D. Greenblatt Continue to update cash analysis	1.40
	W. Weitz Call with W. Weitz, D. Greenblatt, S. Horner, P. Pascuzzi and O. Katz re: restricted cash	0.80
5/13/2025	D. Greenblatt Continue to work on cash analysis	2.30
	W. Weitz Review updated cash analysis	0.60
5/14/2025	S. Horner Call with W. Weitz, D. Greenblatt, S. Horner, P. Pascuzzi and O. Katz re: restricted cash	0.50
	S. Horner Continue to work on restricted cash analysis	1.80
	S. Horner Continue to review restricted cash	2.60
	D. Greenblatt Call with W. Weitz, D. Greenblatt, S. Horner, P. Pascuzzi and O. Katz re: restricted cash	0.50
	D. Greenblatt Call with Counsel and Debtor re: restricted cash	0.70
	W. Weitz Call with W. Weitz, D. Greenblatt, S. Horner, P. Pascuzzi and O. Katz re: restricted cash	0.50
5/15/2025	D. Greenblatt Call with W. Weitz, Counsel and CASC professionals re: restricted cash	0.90
	D. Greenblatt Continue to work on cash analysis	2.40
	W. Weitz Call with D. Greenblatt, Counsel and CASC professionals re: restricted cash	0.90
5/16/2025	S. Horner Continue to work on restricted cash analysis	0.80
	W. Weitz Continue to review restricted cash	0.30
	W. Weitz Review cash analysis	0.30
5/19/2025	S. Horner Continue to work on cash analysis	1.80
5/20/2025	S. Horner Continue to work on cash analysis	1.90
	D. Greenblatt Cash and D&L Account research for counsel	0.50
	W. Weitz Call with D. Greenblatt and P. Pascuzzi re: cash analysis update	0.20
	D. Greenblatt Call with W. Weitz and P. Pascuzzi re: cash analysis update	0.20
	D. Greenblatt Call with W. Weitz and P. Pascuzzi re: cash analysis update	0.20
5/21/2025	S. Horner Continue to work on cash analysis: update format	0.90
	S. Horner Continue to work on cash analysis: update footnotes to all schedules	2.10

		Hours
5/21/2025	W. Weitz Research re: certain cash accounts	0.50
5/22/2025	S. Horner Continue to work on cash analysis	1.10
	S. Horner Continue to work on cash analysis: update footnotes	1.80
5/23/2025	S. Horner Continue to work on cash analysis	1.40
	S. Horner Continue to work on cash analysis	1.80
	D. Greenblatt Continue working on cash analysis	2.60
	S. Horner Continue to work on cash analysis: format schedules	2.40
5/27/2025	S. Horner Continue to work on cash analysis	1.10
	D. Greenblatt Call with W. Weitz, M. Flanagan and Fr. Summerhays re: cash analysis	1.40
	D. Greenblatt Continue to update and edit cash analysis	2.90
	W. Weitz Call with D. Greenblatt, M. Flanagan and Fr. Summerhays re: cash analysis	1.40
	S. Horner Continue to work on cash analysis	2.20
	S. Horner Continue to work on cash analysis: update format and schedules	2.50
5/28/2025	S. Horner Continue to work on cash analysis	2.20
	S. Horner Continue to work on cash analysis	2.40
	D. Greenblatt Continue to update cash analysis - review financial and data sources	2.70
	D. Greenblatt Continue to review and edit cash analysis	3.70
5/29/2025	S. Horner Continue to work on cash analysis	1.60
	S. Horner Continue to work on cash analysis: update calculations	2.50
	D. Greenblatt Call with W. Weitz and O. Katz re: real estate	0.20
	D. Greenblatt Call with W. Weitz, Debtor and Counsel re: cash analysis	1.00
	D. Greenblatt Continue to update cash analysis and analyze restricted cash	2.50
	W. Weitz Call with D. Greenblatt and O. Katz re: real estate	0.20
	W. Weitz Review cash analysis	0.40
	W. Weitz Call with D. Greenblatt, Debtor and Counsel re: cash analysis	1.00
	W. Weitz Call with client and counsel re: certain cash balances	1.00
5/30/2025	D. Greenblatt Call with W. Weitz, P. Pascuzzi re: follow up call with CASC professionals	0.30
	D. Greenblatt Call with W. Weitz, P. Pascuzzi and CASC professionals re: restricted accounts	0.30
	W. Weitz Call with D. Greenblatt, P. Pascuzzi and CASC professionals re: restricted accounts	0.30
	W. Weitz Call with D. Greenblatt, P. Pascuzzi re: follow up call with CASC professionals	0.30
	S. Horner Continue to work on cash analysis	2.80
SUBTOTAL:		[102.70]
		53497.50]

Business Analysis

5/1/2025	D. Greenblatt Update mediator invoice analysis per Debtor request	2.60
5/2/2025	D. Greenblatt Call with W. Weitz, Counsel and Debtor re: weekly update	1.00
	W. Weitz Call with D. Greenblatt, Counsel and Debtor re: weekly update	1.00
5/6/2025	D. Greenblatt Continue to update mediator invoice analysis	0.90
5/7/2025	D. Greenblatt Call with W. Weitz and Counsel re: weekly update	0.80
	W. Weitz Call with D. Greenblatt and Counsel re: weekly update	0.80
5/8/2025	D. Greenblatt Update professional fee reconciliation worksheet and provide Debtor with current payment summary	2.20
5/9/2025	D. Greenblatt Call with W. Weitz, Counsel and Debtor re: weekly update	1.10
	W. Weitz Call with D. Greenblatt, Counsel and Debtor re: weekly update	1.10
5/13/2025	D. Greenblatt Call with W. Weitz and Counsel re: weekly update	0.70
	W. Weitz Call with D. Greenblatt and Counsel re: weekly update	0.70
5/16/2025	D. Greenblatt Call with W. Weitz, P. Pascuzzi and O. Katz re: prepare for call with Debtor	0.20
	D. Greenblatt Call with W. Weitz re: preparation for call with Debtor	0.50
	D. Greenblatt Call with W. Weitz, Counsel and Debtor re: weekly update	1.10
	W. Weitz Call with D. Greenblatt, P. Pascuzzi and O. Katz re: prepare for call with Debtor	0.20
	W. Weitz Call with D. Greenblatt re: preparation for call with Debtor	0.50
	W. Weitz Call with D. Greenblatt, Debtor and Counsel re: weekly update	1.10
5/22/2025	W. Weitz Call with counsel re: preparation for next mediation session	0.30
5/23/2025	D. Greenblatt Call with W. Weitz, Counsel and Debtor re: weekly update	1.00
	W. Weitz Call with D. Greenblatt, Counsel and Debtor re: weekly update	1.00
5/27/2025	D. Greenblatt Call with Counsel re: weekly update	0.90
SUBTOTAL:		[19.70]
		12667.50]

HoursEmployment/Fee Applications

5/9/2025	M. Greene	Prepare April Fee Statement	1.10
5/13/2025	W. Weitz	Review and finalize April fee statement and send to client	0.30
	M. Greene	Continue to revise April Fee Statement	1.00
SUBTOTAL:			[2.40] 789.00]

Litigation

5/13/2025	W. Weitz	Review UCC complaint	0.60
5/22/2025	D. Greenblatt	Call with W. Weitz and A. Cottrell re: discovery matters	0.50
	W. Weitz	Call with D. Greenblatt and A. Cottrell re: discovery matters	0.50
5/29/2025	W. Weitz	Review order on discovery	0.40
SUBTOTAL:			[2.00] 1450.00]

Monthly Operating Reports

5/9/2025	C. Hansen	February 2025 MOR: payroll	0.30
	C. Hansen	Update MOR template with bank statements	0.90
	C. Hansen	Update MOR analysis for April data	1.00
5/10/2025	C. Hansen	Prepare bank statement and exhibit for MOR	0.60
	C. Hansen	April 2025 MOR: insider payment schedule	0.60
	C. Hansen	April 2025 MOR: post-petition AP	1.00
	C. Hansen	April 2025 MOR: receipts and disbursement schedule	1.10
5/12/2025	C. Hansen	April 2025 MOR: review investment accounts	0.80
	C. Hansen	April 2025 MOR: prepare exhibits	1.20
	C. Hansen	April 2025 MOR: prepare report	1.70
5/13/2025	C. Hansen	April 2025 MOR: continue receipts and disbursements	1.00
5/15/2025	C. Hansen	Finalize MOR exhibits	1.90
	C. Hansen	Finalize draft of MOR and send to client team for review	2.00
	C. Hansen	Finalize and send MOR exhibits and MOR report to W. Weitz and D. Greenblatt; Make revisions and finalize	1.90
5/16/2025	D. Greenblatt	Preparation of April 2025 MOR	1.90
	W. Weitz	Review draft April MOR	0.40
5/20/2025	D. Greenblatt	Finalize April MOR and send to counsel for filing	0.60
SUBTOTAL:			[18.90] 10147.50]